

September 30, 2022

VIA EMAIL

Connor Delaney, Budget Analyst (<u>connor.delaney@omb.ri.gov</u>) State Budget Office, RI Office of Management and Budget One Capitol Hill Providence, R.I. 02908

Re: Disclosure of Names of State Government Consultants R.I. Gen. Laws Section 42-90-1

Dear Mr. Delaney:

The Rhode Island Housing and Mortgage Finance Corporation ("RIHousing") hereby submits the enclosed annual report for Fiscal Year 2022 pursuant to the Disclosure of Names of State Government Consultants Act, Rhode Island General Laws §42-90-1 (the "Act").

Please find enclosed a list containing the names of all persons, privatization contractors, and vendors who performed legal, medical, accounting, engineering, or other professional, technical, or consultant services to RIHousing on a contractual basis and the amount of compensation received by each such person or firm. This list is being provided to fulfill the provisions of subsection (a) of the Act.

Subject to the exclusions set forth in the memorandum from Budget Officer Joseph Codega, Jr. dated September 21, 2022, which include short-term and non-recurring engagements, emergency procurements, highly specialized and technical services, and services that replace work not recently performed by agency employees, RIHousing has not during Fiscal Year 2022 been a party to any contract for services valued at \$150,000.00 or more that are substantially similar to and in replacement of work normally provided in whole or in part by employees of the agency. As a result, RIHousing is not making any disclosure of vendor contracts in furtherance of subsection (b) of the Act.

For the avoidance of doubt, in Fiscal 2022, RIHousing incurred substantial expenditures for various thirdparty services in connection with RentReliefRI, a federally-funded emergency rental assistance program established in response to the COVID-19 pandemic. These third-party services were administrative and program-related, and did not constitute "legal, medical, accounting, engineering, or [other] professional, technical or consultant [services]" to the agency. In addition, such services were time-limited, supplementary to work performed by RIHousing staff and did not "replace" functions customarily performed by agency employees. As a result, we do not interpret detailed disclosure to be required pursuant to § 42-90-1(a)(1) or (b)(1). If you have any questions or require additional information, please contact me at <u>cmyers@rihousing.com</u> or by telephone at (401) 277-1552.

Very truly yours,

DocuSigned by: brt

E51B1BBA930D416... Corinne Myers General Counsel

cc: Carol Ventura, Executive Director, RIHousing Kara Lachapelle, Chief Financial Officer, RIHousing





OFFICE OF MANAGEMENT & BUDGET

State Budget Office

One Capitol Hill Providence, RI 02908-5890 Office: (401) 222-6300 Fax: (401) 222-6410

DISCLOSURE OF STATE GOVERNMENT CONSULTANTS

§ 42-90-1 Public disclosure required.

(a) All departments, commissions, boards, councils, other agencies in the government of the state and public corporations shall annually prepare and submit to the budget office by October 1 a list containing:

(1) The name of any person privatization contractor, or vendor who performed legal, medical, accounting, engineering, or any other professional, technical or consultant service to the department, commission, board, council, agency or public corporation on a contractual basis during the previous fiscal year; and

(2) The amount of compensation received by each consultant during the previous fiscal year.

(b) All departments, commissions, boards, councils, other agencies in the government of the state and public corporations shall prepare and submit to the budget office on an annual basis by October 1 a contracting report containing:

(1) Digital/Electronic copies of all contracts or agreements by which a nongovernmental person or entity agrees with the department, commission, board, council, agency or public corporation to provide services, valued at one hundred fifty thousand dollars (\$150,000) or more, which are substantially similar to and in replacement of work normally performed by an employee of the department, commission, board, council, agency or public corporation.

(2) [Deleted by P.L. 2014, ch. 145, art. 9, § 4].

(c) The budget office shall post electronic/digital copies of all contracts and reports online using the state's transparency portal or an equivalent website, available for public inspection, annually no later than December 1 of each year.

History of Section.

(P.L. 1985, ch. 160, § 1; P.L. 2006, ch. 172, § 2; P.L. 2006, ch. 646, § 2; P.L. 2009, ch. 332, § 1; P.L. 2014, ch. 145, art. 9, § 4.)

(Name & Address of filing Entity)

Rhode Island Housing and Mortgage Finance Corporation 44 Washington Street Providence, R.I. 02903

For the fiscal year:

Please	check here if there is nothing to	report	
To Whom Paid or Due	Purpose	Amount	Attachment (if contract over \$150,000)
See attached.			

If you have more information to report, please utilize copies of the Submission Overflow Table document attached to the instructional email. Updated 9/2022 Name of filing entity: Reporting period: Date submitted: Name of submittor: Rhode Island Housing FY 2022 (July 1, 2021 - June 30, 2022)

Please check the box to the right if this agency has no government consultants to report and is in full compliance with RIGL 42-90-1:

Consultant	Purpose	Amount
CLIFTON LARSON ALLEN LLP	ACCOUNTING SERVICES	145,371.51
AMC APPRAISAL CO., INC.	APPRAISAL SERVICES	4,975.00
APPRAISAL RESOURCE COMPANY	APPRAISAL SERVICES	12,725.00
APPRAISAL SOLUTIONS	APPRAISAL SERVICES	9,825.00
APPRAISERI	APPRAISAL SERVICES	13,500.00
CORELOGIC TAX SERVICES LLC	APPRAISAL SERVICES	99.00
EASTERN APPRAISAL SERV. INC.	APPRAISAL SERVICES	9,500.00
KEYSTONE CONSULTING GROUP, INC	APPRAISAL SERVICES	18,500.00
NAS APPRAISAL SERVICES	APPRAISAL SERVICES	14,100.00
REILLY APPRAISAL COMPANY	APPRAISAL SERVICES	9,325.00
STONE BRIDGE APPRAISAL SERVICE	APPRAISAL SERVICES	8,425.00
UNITED APPRAISAL GROUP	APPRAISAL SERVICES	13,550.00
WHITE APPRAISAL CO. INC.	APPRAISAL SERVICES	13,325.00
1ST CHOICE VALUATION SERVICES	APPRAISAL SERVICES	725.00
ANDOLFO APPRAISAL ASSOC., INC.	APPRAISAL SERVICES	2,500.00
CHOICE APPRAISALS, INC	APPRAISAL SERVICES	675.00
PETER M. SCOTTI & ASSOCIATES	APPRAISAL SERVICES	6,500.00
PRIMARY RESIDENTIAL MORTGAGE,	APPRAISAL SERVICES	725.00
MOODY'S INVESTORS SERVICE	BOND RATING SERVICES	266,500.00
ADVOCACY SOLUTIONS	COMMUNICATIONS CONSULTING	78,000.00
ENGINEERING DESIGN SERVICES	COVID/HYGIENIST CONSULTING	1,266.90
AVANTUS, LLC	CREDIT BUREAU SERVICES	1,451.27
E-OSCAR-WEB	CREDIT BUREAU SERVICES	326.14
EXPERIAN	CREDIT BUREAU SERVICES	1,002.00
TRANS UNION LLC	CREDIT BUREAU SERVICES	3,011.10
XACTUS formerly AVANTUS, LLC	CREDIT BUREAU SERVICES	893.03
TALX CORPORATION	CUSTOMER VERIFICATION SERVICES	3,133.70
THE EXETER GROUP-TMS, INC	DIVERSITY CONSULTING	27,333.00
BLACKROCK FINANCIAL MANAGEMENT	ESCROW ASSET MANAGEMENT	206,539.29
BROADVIEW TALENT PARTNERS	EXECUTIVE SEARCH SERVICES	58,800.00
GTM PAYROLL SERVICES INC	FMLA CONSULTING	3,810.00
PINNACLE HUMAN RESOURCES, LLC	FMLA CONSULTING	1,798.00
TECHNICAL ASSISTANCE COLLABORA	GRANT CONSULTING	38,850.00
C3 COMMUNITY SOLUTIONS	GRANT CONSULTING	5,000.00
NINIGRET PARTNERS, LLC	HOUSING CONSULTING	29,500.00
SAGE INDEX, INC	HOUSING CONSULTING	4,137.00
BONZ AND COMPANY, INC.	INFORMATION TECHNOLOGY SERVICES	17,400.00
FREEWIND PRODUCTIONS, INC	INFORMATION TECHNOLOGY SERVICES	41,500.00
TALLAN, INC.	INFORMATION TECHNOLOGY SERVICES	21,367.50
WIN WIN CONSULTING, LLC	INFORMATION TECHNOLOGY SERVICES	18,700.00
MCCRIGHT & ASSOCIATES, LLC	INSPECTION SERVICES	4,458.00
ADLER POLLOCK & SHEEHAN P.C.	LEGAL SERVICES	10,464.50
KLEIN HORNIG	LEGAL SERVICES	6,826.00

LITTLER MENDELSON PC	LEGAL SERVICES	7,460.00
LOCKE LORD, LLP	LEGAL SERVICES	3,316.40
MCGUNAGLE HENTZ LTD	LEGAL SERVICES	19,795.00
NIXON PEABODY LLP	LEGAL SERVICES	24,206.50
PRETI, FLAHERTY BELIVEAU	LEGAL SERVICES	5,410.50
LAW OFFICE OF MICHAEL D.CRANE	HEARING SERVICES	3,850.00
PHOENIX ANALYTIC SERVICES, INC	MORTGAGE BANKING ADVISORY	12,000.00
MERSCORP INC	MORTGAGE SERVICES	24.95
MARSH & MCLENNAN AGENCY, LLC	PERSONNEL SERVICES	70,416.67
MMA SECURITIES LLC	PERSONNEL SERVICES	45,000.00
FRANKE CONSULTING GROUP	POLICIES AND PROCEDURES CONSULTING	6,557.50
HOUSING INNOVATIONS LLC	POLICIES AND PROCEDURES CONSULTING	7,195.00
METASOURCE, LLC	POST CLOSING SERVICES	409,967.50
TENA COMPANIES	POST CLOSING SERVICES	81,688.50
ADFITECH, INC	QUALITY CONTROL SERVICES	154,706.58
CFX INCORPORATED	QUANTITATIVE CONSULTING	808,037.80
STANDARD & POOR'S CORPORATION	RATING AGENCY	247,500.00
GILL GROUP, INC	RESEARCH CONSULTING	3,500.00
GALLAGHER BENEFIT SERVICES INC	SALARY CONSULTING	400.00
MGT OF AMERICA, LLC	SALARY CONSULTING	31,953.00
COHNREZNICK LLP	TAX CREDIT CONSULTING	1,972.00
LERETA, LLC	TAX SERVICES	206,334.30
CITY PERSONNEL, INC	TEMPORARY SERVICES	820,099.76
RANDSTAD	TEMPORARY SERVICES	409,095.14
XINTHE TECHNOLOGIES PVT LT	TEMPORARY SERVICES	228,800.00
ELECTRONIC SYSTEMS, INC	TEMPORARY SERVICES	76,712.72
GLENN J. ANDREONI, INC.	TITLE SEARCH SERVICES	150.00
MILLER, SCOTT, & HOLBROOK	TITLE SEARCH SERVICES	150.00
HORTON INTERPRETING SERVICES	TRANSLATION SERVICES	4,051.79
CERTIFIED LANGUAGES INTERNATIO	TRANSLATION SERVICES	95.25
THE BANK OF NEW YORK MELLON	TRUSTEE SERVICES	274,075.51